



## Our Estates and Elder Law Attorneys

Our estate and elder law attorneys have years of experience and training:



### Thomas J. Profy IV

Mr. Profy earned a Master of Laws Degree in Taxation from Temple University School of Law in 1992. He concentrates his practice in the areas of wills and trusts and has served as the chairman of the Bucks County Bar Association's Orphans Court/Estate Planning Committee.



### Francis X. Dillon

Mr. Dillon has been helping Bucks County families prepare their estates and administer them for over 35 years. He is a cum laude graduate of LaSalle University and received his law degree from Temple.



### Lynn S. Evans

Ms. Evans has extensive experience in preparing many forms of wills, trusts, powers of attorney, living wills, and other types of planning documents. A significant aspect of her practice also involves business succession planning, lifetime gifting strategies, and charitable gift planning. A cum laude graduate of Temple Law School, Ms. Evans completed Temple's graduate tax program in Estate Planning in 1994, and has devoted her practice to this area of the law since that time.



Begley, Carlin & Mandio is one of Bucks County's largest and oldest law firms. The firm is proud to represent businesses, municipalities and individuals in such areas as business law, personal injury and wrongful death, estate planning and administration, real estate, municipal, school, family, criminal and elder care law matters.

# BEGLEY, CARLIN & MANDIO, LLP

ATTORNEYS AT LAW

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## Protecting your future: Estate Planning & Elder Care



## Legal Assistance When You Most Need It

Everyone wants to provide for their loved ones during their life and at their death. Everyone wants to enjoy a comfortable, safe and secure senior lifestyle. Many people, however, are reluctant to address these critical issues. The Estates and Elder Law division of Begley, Carlin & Mandio, LLP, is ready to assist you in achieving these goals in a professional, caring, and cost-effective manner.

Our attorneys assist clients with everything from simple wills to sophisticated estate plans (including all types of trusts, charitable planning, gifting and death tax minimization strategies). Since each client's family and financial situation is different, our attorneys stress tailoring our services to the needs of the individual client.

Complex laws and government regulations now impact almost all aspects of our lives, including the care of seniors and the taxation of estates at death. At Begley, Carlin & Mandio, LLP, we not only assist clients in navigating through the maze of laws and regulations, we also educate clients about estate and elder law issues so that they can plan effectively.



### Estate Planning

No one likes to dwell on the prospect of their own death, but if we postpone planning for the orderly distribution of our estate until it's too late, we may lose the ability to designate who will benefit from our estate, and place additional costs and burdens on our loved ones.

No matter what your net worth, everyone needs a basic estate plan which meets your family and financial goals. Usually this includes a will, durable general power of attorney, health care power of attorney and living will.

Planning for a family with young children or financially challenged adults will also include the use of trusts to manage and distribute a child's inheritance in a financially responsible manner.

We also assist clients with more sophisticated estate planning techniques addressing issues such as federal estate tax planning; wealth transfer to succeeding generations; charitable planning with gifts, trusts and private foundations; succession planning for family businesses; and life insurance planning.

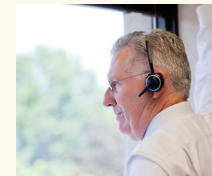


### Elder Law and Incapacity Planning

As we age, our concerns turn to how we can live comfortably and safely, while facing the challenges of retirement, illness, and incapacity. In many cases, our children have questions about how to best assist their parents in meeting the challenges of aging. Many families also need to address the special needs of minor or adult children who are incapacitated.

We counsel clients and their families facing the prospect of long term nursing home care, including Medicaid qualification issues, and the use of Medicaid qualifying trusts and annuities.

Our firm assists clients with planning for incapacity using general powers of attorney, health care powers of attorney with living wills, and various types of special needs trusts. When these options are not available, we assist clients or their families in securing court appointed guardians.



### Estate Administration and Litigation

When we die, our loved ones are faced with the task of wrapping up our affairs, paying death taxes, and distributing our property. This can be a daunting task, but the attorneys of Begley, Carlin & Mandio, LLP, are ready to assist your loved ones in carrying out your wishes in a cost-efficient and timely manner.

For those individuals who die leaving a will, we assist their executor in probating the will (and for those individuals who die without a will, we aid their family in appointing an administrator). We provide guidance and assistance in the tasks of an executor or administrator in administering the estate to a successful conclusion.

When disputes arise regarding a will or the estate administration process, we assist you in resolving the conflict, by settlement or litigation. Our experience in handling difficult probate disputes is evident in our ability to balance the importance of privacy and discretion against the need to resort to the very public nature of a court proceeding.